

Oracle FLEXCUBE Direct Banking

Dashboard Widgets – Bill Payment

User Manual

Release 12.0.3.0.0

Part No. E52543-01

April 2014

ORACLE®

Dashboard Widgets – Bill Payment User Manual

April 2014

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1. Preface

1.1 Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

1.3 Access to OFSS Support

<https://support.us.oracle.com>

1.4 Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual

Transaction Host Integration Matrix provides information on host integration requirements for the transactions covered in the User Manual.

Introduction provides brief information on the overall functionality covered in the User Manual

Chapters post Introduction are dedicated to individual transactions and its details, covered in the User Manual

1.5 Related Information Sources

For more information on Oracle FLEXCUBE Direct Banking Release 12.0.3.0.0, refer to the following documents:

- Oracle FLEXCUBE Direct Banking Licensing Guide
- Oracle FLEXCUBE Direct Banking Installation Manuals

2. Transaction Host Integration Matrix

Legends

NH	No Host Interface Required.
★	Host Interface to be developed separately.
✓	Pre integrated Host interface available.
×	Pre integrated Host interface not available.

Transaction Name	FLEXCUBE UBS	Third Party Host System
Pay Bill	✓	★

3. Introduction - Dashboard Widgets

Widgets are smaller windows which show data in an optimized form.

In a contemporary UI version of FLEXCUBE Direct Banking application, dashboard will have small widgets. These widgets will show minimal data related to main transactions. These widgets will also enable you to initiate transactions with minimal details.

Below **Dashboard** screen shows all the widgets displayed in it, followed by the explanation of each widget.

Dashboard Widgets

The screenshot displays the Oracle FLEXCUBE Direct Banking Dashboard. The interface is organized into several widgets:

- Total Position:** A pie chart showing assets distribution: Saving & Current (80.47%) and Term Deposits (19.53%). A table shows Account Type and Current Balance: Saving and Current Account (111,247.13 GBP), Term Deposits (27,000.00 GBP), and Total Assets (138,247.13 GBP).
- Mini Statement:** A table showing transactions for account 1040411271039-104-10411271, including deposits on 11-03-2014.
- Account Balances:** A form to find balances related to accounts, with fields for Select Customer and Select Account, and a GO button.
- Account Summary:** A list of account types and balances: Current and Savings (111,247.13 GBP) and Term Deposits (7,000.00 GBP).
- Pay Bills:** A form to pay bills, including fields for Select a Biller, Select Account, and Bill Number.
- Loan Rates:** A list of loan types: Advance with Auto DSBR, Operational, and Business Loan.
- Transfer Funds:** A form to transfer funds, including fields for From*, To*, and Amount*.
- Quick Tasks:** A list of quick actions: Pay Bills Now, Download Statement Now, Request for a Cheque Book, and Transfer Funds Now.
- Tools:** A list of tools: Foreign Exchange Calculator, ATMs and Branches close to you, Limits Query, and Budget Calculator.
- Recent Activity:** A table showing recent transactions: Domestic Funds Transfer, Own Account Transfer, Cancel Pending Transfers, and Rejected transactions.
- My Transactions:** A section showing no records found and last updated on 11:12 AM.
- Reports:** A section showing a report not yet processed.

The dashboard footer includes the Oracle logo, the text "© Oracle Corporation 2008, 2014", and a "Dashboard" button.

4. Pay Bill

This widget displays the bill payment transaction in a minimalistic form. It allows you to pay bill for the registered biller.

Widget – Pay Bill

Field Description

Field Name	Description
Select a Biller	[Mandatory, Drop-Down] Select a biller to which you want to pay the bill from the dropdown list.
Select Account	[Mandatory, Drop-Down] Select the account number from the drop-down list.
Bill Number	[Mandatory, Alphanumeric, 20] Type the bill number.
Bill Date	[Mandatory, Input] Type the bill date as per the specified date format.

Field Name	Description
Payment Amount	[Mandatory, Numeric, 20] Type the amount to be paid to the biller.

1. Click **Initiate**. The system displays **Pay Bill** screen for verification.

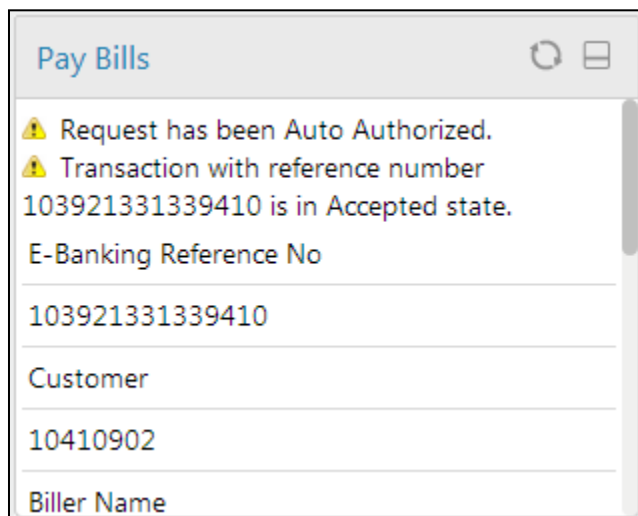
Pay Bill

Pay Bills	
Customer	000000001
Biller Name	Vodafone Nick 100000472
Account No	001008109031
Bill Number	1072
Bill Date	12-03-2014
Payment Amount	1,000.000 INR
<input type="button" value="Cancel"/> <input type="button" value="Confirm"/>	

Note: In the above verification screen, Customer ID allocated to you is also displayed along with the details entered in the first screen.

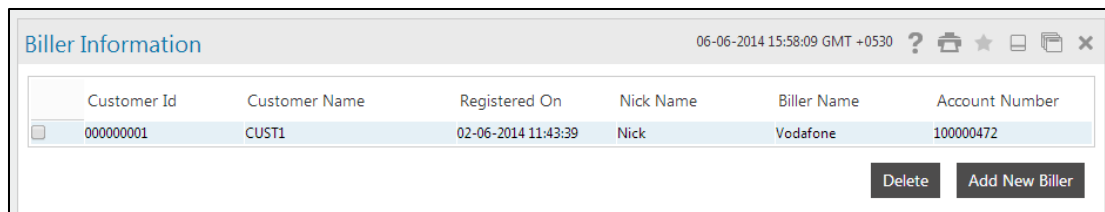
2. Click **Confirm**. The system displays **Pay Bill** screen for confirmation with the status message.
OR
Click **Cancel** to cancel the transaction and navigate to the previous screen.

Pay Bill





3. Click **OK**. The system displays initial **Pay Bill** screen.
4. Click the **here** hyperlink in the **Click here to Add New Biller** statement displayed at the bottom of the widget. The system displays **Biller Information** screen.

Biller Information



In the above screen, you can add a new biller or delete already registered biller.

5. Click the  icon to refresh the widget.
6. Click the  icon in the widget. The system displays the **Pay Bills – Biller Details** screen to add details about a new biller.

Pay Bills – Biller Details

Pay Bills 06-06-2014 15:25:51 GMT +0530 ? [print] [star] [refresh] [close]


Biller Details

Select Customer * :

Select a Biller * :

Select Account * :

Bill Number * :

Bill Date * : 

Payment Amount * :